

Seven Bank, Ltd.
December 2, 2011

Notice Relating to Approval of Listing on the Tokyo Stock Exchange

Notice is hereby provided that Seven Bank, Ltd. (the "Bank") today obtained approval from Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange") for the listing of its shares on either the First or Second Section of the Tokyo Stock Exchange.

The Bank expresses gratitude to all shareholders and those involved for their warm support and cooperation in making this possible.

The section on which the shares will be listed is undecided at this moment, but will be announced upon determination by the Tokyo Stock Exchange, on or after the Pricing Date for the secondary offering of the shares of common stock of the Bank (any day during the period from Tuesday, December 13, 2011 to Thursday, December 15, 2011), notice of which has been issued separately.

Listing on the Tokyo Stock Exchange is scheduled to take place on Monday, December 26, 2011, on or after which the shares of the Bank will be available for trading on two exchanges, the Tokyo Stock Exchange and the Osaka Securities Exchange (JASDAQ market).

The Bank will continue its effort to expand its operations and increase its corporate value in order to meet your expectations. Your continued support is greatly appreciated.

For details of the listing on the Tokyo Stock Exchange, please refer to the website of the Tokyo Stock Exchange (<http://www.tse.or.jp/>).